WESTERN PRACTICE SALES

John M. Cahill Associates

#HN-991 Placerville, California

This quality, conservative and compassionate practice can boast of a beloved, loyal, stable patient base who are motivated, interested and involved in their dental health being a mercury-free approach. The practice grows with the influx and referral of young families who appreciate this warm and caring atmosphere offered by Doctor and seasoned, knowledgeable Staff.

The Doctor averages 10-15 patients w/ 7 Hygiene patients per day offering 7 days of hygiene/per week and welcomes approximately 10-15+ new patients per month.

Seller Would Consider Working Back!

The office is conveniently and centrally located in an attractive, well-maintained, Victorian house-converted-to-Dental Office.

The office occupies approximately 1,654 + 812 square feet and consists of 5 fully equipped Ops, Reception area, Doctor's office, Sterilization, Staff Lounge, Lab, Storage, and 2 Restrooms.

Full Price: \$675,000

For further details or on-site visit, please contact:

Timothy G. Giroux, DDS Jon B. Noble, MBA John M. Cahill, MBA Edmond P. Cahill, JD

800.641.4179

► Honesty ► Integrity ► Professionalism ► Experience
 We look forward to serving you

HN-991

WESTERN PRACTICE SALES / JOHN CAHILL ASSOCIATES

\$675,000

PRACTICE INFORMATION SHEET

		T MATO THE		1111011011							
OFFICE OPERATION INFORMATION											
	SUN	MON	TUE	WED	THUR	FRI	SAT				
Office Hours		9 – 12	8-5	8-5	8-5	8-1					
Doctor's Hours			8-5	9 – 5	8-5	8-1					
Hygienist Hours			8-5	8-5	8-5	8-1					
Type of Practice:	General	Reason for Selling: Retirement									
Years established:	~ 18 yrs		Days w	orked past 12 r	nonths:	~ 140+ days					
OFFICE SPACE & LEASE INFORMATION											
Is the building/suite owned? No Is building available for purchase? Possibly											
Is the space leased?	Yes	Is	lease renewa	able? Yes	Is lease a	ssignable?	Yes				
Term of Lease: 5 yr w 5-yr extension Expiration date: January 2025											
Do you share space	with another o	lentist?	N/A								
Rent per month \$3,686.00/month Common area, maintenance fees /taxes included? Yes											
If not included, current amount paid? Are utilities included? No											
Is the rent considered above, below or at fair market value? Fair to Below Market Rent											
Type of Building:	Condo	Free-	-standing	X Profession	onal	Retail Center					
Office Square footag	ge: ~ 1,654	+ 812 Ca	rpet?	Yes	Air condi	tioning?	Yes				
Number of fully equipped ops: 5 Plumbed for additional ops? No											
Reception area: Y	es Staff L	Lounge Ye	es I	Ooctor's office:	Yes	Lab:	Yes				
Business office: N	o Restro	oms: Ye	es S	terilization:	Yes	Storage:	Yes				
Digital X-ray: Yes	s Cerec:	No Lase	er: No	Intra-oral Car	nera: Yes	3D Imager:	No				
Description of office attributes of practice	•	cation and	Attractive, centrally lo	well-maintai cated	ned, conve	erted Victor	ian house				

PATIENT DEMOGRAPHICS											
Breakdown of Service/Procedures as a percentage of Collections:											
Preventative/Hygiene	19.9	Diagnostic	12.7	Adjunctive	2.68	Dentures	3.03				
General Operative	45.35	Endo	0.59	Ortho/TMJ	1.06	Perio	2.45				
Oral Surgery	0.10	Cosmetic	2.00	Crown/Bridge	4.98	Implant	6.66				
What services/procedures are referred out? (i.e. Oral Surgery, Endo, Perio, Ortho, Pedo)											
Almost all Oral Surgery, Endo, Perio, Difficult Pedo Behavioral Management (young pts)											
Type of patients as a percentage of Collections:											
Private Pay 55 Insurance/PPO Denti-Cal Capitation (HMO) Other											
Are you a Delta Provi											
the practice being reimbursed at the PPO level, without the ability to balance bill those patients to Premier rates. This could result in a reduction in the practice collections that could lower the buyer's projected income depending on the amount of Delta DPO patients in the practice who have actually paid the difference between the fee schedules. Does your practice participate in "Care Credit"? Yes											
List Preferred Provider, Health Care Provider and Capitation Plans now in place: Delta Premier											
Estimated Number of Active Patient Files: Number to be defined by Buyer's Due Diligence Process*											
*SELLER IN NO WAY WARRANTS THE EXACT ACCURACY OF PATIENT FILES. IT IS THE BUYER'S RESPONSIBILITY TO DEFINE AND VERIFY ACTIVE PATIENT FILES WITH A CHART REVIEW. PRACTICE VALUE IS PREDOMINANTLY DETERMINED BY SELLER'S COLLECTIONS. SELLER'S COLLECTIONS CAN BE INDICATIVE OF THE NUMBER OF ACTIVE PATIENTS AND TYPE OF PROCEDURES PERFORMED.											
Average number of Ne	w Patient	s per month for	past 12 m	nonths: ~ 12 –	15+						
Average number of pa	tients per	day?	Pe	er-Doctor: 15	Per-	Hygienist:	7				
Hygiene days per weel	κ:	7 days	Pe	ercentage of Produc	tion by H	ygiene:	- 25+				
Average age of patients: Mature Family Range: 60yrs											
Does the office have N	litrous Ox	ide? Yes									
Type of recall system used?											
Number of recalls per	month?	~ 180+									
What types of Practice	Promotio	ons? Websit	te, *Yel	low Page – bold li	sting only	, no advertisi	ng copy				
Phone Book Advertisis	ng? *	* Phone	book advert	tising contracts will be	the respons	bility of buyer aft	er transition.				

EQUIPMENT & LEASEHOLDS

Occasionally some specialized items may be excluded from the sale, such as: Articulators, Endo and/or Implant Systems. These items will be referenced as "excluded" on Seller's Equipment list. In addition, Buyer understands that the following items may also be excluded from the sale: diplomas, certificates, cameras, photographs, artwork and miscellaneous personal items.

Describe age and characteristics of leasehold improvements: **Dental Office conversion ~ 30 yrs ago,** Upgraded to digital office ~ 10 yrs $\sim 30 - 35 \text{ vrs}$ Average age of Equipment: Right (4) /Convertible (1) Any equipment leases? Yes Equipment is right/left-handed/convertible? **PERSONNEL** Position Days/Hrs Date hired Rate of Pay Eligible for benefits AVAILABLE UPON REQUEST Do family members work in the office? Yes If yes, how much are they paid? Has staff left the practice recently? Yes, Retirement Is there a practice management consultant? No PRACTICE FINANCIAL PROFILE **Last 3 years' Gross Collections from Tax Returns:** 2019 **\$992,479.52** 2018 **\$1,064,068** 2017 **\$ 1,046,412** *Collection amounts are approximate and should be verified by Buyer Number of statements sent each month? ~ 115 Is pegboard or computer? Computer What type of computer? **Super Server** What software? **Dentrix-Dexis** Is software transferable? Yes, Transfer Fee, if applicable, to be paid by Buyer Fees Schedule: Available upon request NOTE: The Seller has furnished the preceding information to WESTERN PRACTICE SALES/JOHN M. CAHILL ASSOCIATES. This information has not been verified. A potential Buyer should verify the accuracy of all information to his/her

own satisfaction.

WESTERN PRACTICE SALES/JOHN M. CAHILL ASSOCIATES are agents of the Seller and therefore represent the interest of the Seller. We strongly advise a potential purchaser to seek independent counsel to represent his/her interests. Counsel may be, but is not limited to, an attorney, accountant, appraiser, broker or management consultant. Fees of such counsel are the sole responsibility of the purchaser.