WESTERN PRACTICE SALES

John M. Cahill Associates

#GN-799 Paradise, California

This remarkable opportunity is undeniably too good to be true! With a little attention to marketing and maximizing office hours (increase to full workweek from current 3.5-days), this quality, family-oriented, fee-for-service practice with its stellar reputation, is your chance to fulfill your dream of living, owning real estate, raising your family and practicing in this pristine, family-friendly, recreation and beauty-packed community, aptly named "Paradise."

The Doctor averages 11 patients w/ 9 Hygiene patients per day offering 6 days of hygiene/per week on a relaxed 3.5-day workweek, and welcomes approximately 8-10 new patients per month, with growth generated by word-of-mouth referrals, the best kind of marketing!

This beautifully designed and warmly decorated office is conveniently located in a long-established, attractive, well-maintained, single-story Professional building with ADA compliant accessibility, excellent curb appeal, mature landscaping, ample parking and close proximity to a Medical Facility. The office occupies approximately 1,800 square feet and consists of 4 fully equipped Ops, Reception area, Doctor's office, Business office, Sterilization, Lab, Storage, and Restroom.

Full Price: \$375,000 Real Estate: \$325,000

For further details or on-site visit, please contact:

Timothy G. Giroux, DDS Jon B. Noble, MBA John M. Cahill, MBA Edmond P. Cahill, JD

800.641.4179

► Honesty ► Integrity ► Professionalism ► Experience
 We look forward to serving you

GN-799

WESTERN PRACTICE SALES / JOHN CAHILL ASSOCIATES

\$375,000

PRACTICE INFORMATION SHEET

OFFICE OPERATION INFORMATION							
	SUN	MON	TUE	WED	THUR	FRI	SAT
Office Hours			8-5	8-5	8-5	8-2	
Doctor's Hours			8-5	8-5	8 – 5	8 - 2	
Hygienist Hours			8-5	8 – 5	8 – 5	8-2	
Type of Practice:	General		Reas	on for Selling:		Retiremen	nt
Years established:	~ 40+ yrs		Days	worked past	12 months:	~ 170+ day	ys
OFFICE SPACE & LEASE INFORMATION							
Is the building/suite owned? Yes Is building available for purchase? Yes							
Is the space leased?	Is the space leased? N/A Is lease renewable? N/A Is lease assignable? N/A						
Term of Lease: Seller owns building Expiration date:							
Do you share space with another dentist? N/A							
Rent per month Own Common area, maintenance fees /taxes included? N/A							
If not included, current amount paid? Are utilities included? N/A							
Is the rent considered above, below or at fair market value? Seller owns building							
Type of Building:	Condo	Fr	ee-standing	X Profe	essional	Retail Cer	nter
Office Square footag	ge: ~ 1,800	sq. ft.	Carpet?	Part	ial Air con	ditioning?	Yes
Number of fully equipped ops: 4 Plumbed for additional ops? No							
Reception area: Y	es Darl	c room:	No l	Ooctor's office	e: Yes	Lab:	Yes
Business office: Y	es Rest	rooms:	Yes S	Sterilization:	Yes	Storage:	Yes
Laser: N	o Digi	tal X-ray:	Yes I	ntra-oral Cam	nera: Yes	Cerec:	NO
Description of office building, Location and attributes of practice (a brief description): Attractive, well-designed, fully landscaped, well-maintained single-story Professional building w/ ample parking, ADA compliant accessibility w/ close proximity to Medical Facility							

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PATIENT DEMOGRAPHICS							
Breakdown of Service/Procedures as a percentage of Collections:							
Preventative/Hygiene	21	Diagnostic	13	Adjunctive	0	Dentures	10
General Operative	41	Endo	3	Ortho/TMJ	1	Perio	2
Oral Surgery	4	Cosmetic	2	Crown/Bridge	3	Implant	
What services/procedur	es are refe	rred out? (i.e	. Oral Su	rgery, Endo, Perio,	Ortho, l	Pedo)	
Complex Oral Surgery-i	mpacted 3 ^r	^d molars, Endo	o (difficu	t molar), Perio (FM), Pedo I	Behavioral Mana	gement
Type of patients as a pe	rcentage o	f Collections:					
Private Pay 66 In	surance _	33 Denti-	Cal <u>1</u>	Capitation (HM	1O)	Other	
Are you a Delta Provid	ler?		If Yes,	Delta PPO	<u>Y</u>	Delta Premi	er
*Delta Premier: Dentists enrolling for the first time in the Premier Network are also being required to enroll in the PPO network. The requirement to sign with both networks will result in treatment provided to those Delta PPO patients within the practice being reimbursed at the PPO level, without the ability to balance bill those patients to Premier rates. This could result in a reduction in the practice collections that could lower the buyer's projected income depending on the amount of Delta DPO patients in the practice who have actually paid the difference between the fee schedules.							
Does your practice participate in "Care Credit"? No							
List Preferred Provider, Health Care Provider and Capitation Plans now in place:							
Delta Premier, Oroville Hospital (4 pts) Pacific Health Alliance PPO							
Estimated Number of Active Patient Files: Number to be defined by Buyer's Due Diligence Process*							
*SELLER IN NO WAY WARRANTS THE EXACT ACCURACY OF PATIENT FILES. IT IS THE BUYER'S RESPONSIBILITY TO DEFINE AND VERIFY ACTIVE PATIENT FILES WITH A CHART REVIEW. PRACTICE VALUE IS PREDOMINANTLY DETERMINED BY SELLER'S COLLECTIONS. SELLER'S COLLECTIONS CAN BE INDICATIVE OF THE NUMBER OF ACTIVE PATIENTS AND TYPE OF PROCEDURES PERFORMED.							
Average number of New Patients per month for past 12 months: 10							
Average number of pati	ients per da	ay?	I	Per-Doctor: 11	P	er-Hygienist:	9
Hygiene days per weeks	:	6.25	I	Percentage of Produ	ction by	Hygiene:	~ 30
Average age of patients: Mature Family Range: ~ 60 yrs							
Does the office have Nitrous Oxide? Yes, Portable Cart							
Type of recall system used?							
Number of recalls per month? ~ 185+							
What types of Practice Promotions?							
Phone Book Advertising? * No *Phone book advertising contracts will be the responsibility of buyer after transition.						fter transition.	

EQUIPMENT & LEASEHOLDS

Occasionally some specialized items may be excluded from the sale, such as: Articulators, Endo and/or Implant Systems. These items will be referenced as "excluded" on Seller's Equipment list. In addition, Buyer understands that the following items may also be excluded from the sale: diplomas, certificates, cameras, photographs, artwork and miscellaneous personal items.

Describe age and characteristics of leasehold improvements: Well-maintained, good working condition

Average age of Equipment: ~ 25 yrs / Except new handpieces and x-ray sensors

Any equipment leases? **No** Equipment is right/left-handed/convertible? **Convertible**

PERSONNEL							
Position	Days/Hrs	Date hired	Rate of Pay	Eligible for benefits			
Receptionist	4 days/32 hrs	Jan 2002	\$23.50/hr	Yes			
Dental Hygiene	2.25 days/18 hrs	Feb 2018	\$45.00/hr	No			
Dental Assistant	4 days/32 hrs	Sept 2017	\$19.00/hr	No			
Front Desk/Insurance	4 days/32 hrs	June 2018	\$21.75/hr	No			
Dental Hygiene	4 days/32 hrs	Nov 2013	\$49.00/hr	Yes			

Do family members work in the office? **No** If yes, how much are they paid?

Has staff left the practice recently? Yes

Is there a practice management consultant?

No

PRACTICE FINANCIAL PROFILE

Last 3 years' Gross Collections from Tax Returns:

2017 **\$626,849** 2016 **\$631,538** 2015 **\$664,920**

*Collection amounts are approximate and should be verified by Buyer

Number of statements sent each month? ~ 160+ Is pegboard or computer? Computer

What type of computer? **Dell, HP** What software? **PracticeWorks/CareStream**

Is software transferable? Yes, Transfer Fee, if applicable, to be paid by Buyer

Fees Schedule: Available upon request

NOTE: The Seller has furnished the preceding information to WESTERN PRACTICE SALES/JOHN M. CAHILL ASSOCIATES. This information has not been verified. A potential Buyer should verify the accuracy of all information to his/her own satisfaction.

WESTERN PRACTICE SALES/JOHN M. CAHILL ASSOCIATES are agents of the Seller and therefore represent the interest of the Seller. We strongly advise a potential purchaser to seek independent counsel to represent his/her interests. Counsel may be, but is not limited to, an attorney, accountant, appraiser, broker or management consultant. Fees of such counsel are the sole responsibility of the purchaser.